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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

34

01ST/02ND

SEPTEMBER 2025



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.64	Good
High & Medium	0.57	Good
Leafy	0.74	Fair
Semi Leafy	0.58	Fair
Tippy/Small Leaf	0.82	Fair
Premium Flowery	0.04	Fair
Off Grade	1.28	Fair
Dust	0.41	Good
Total	5.10	Good general

ORDER OF SALE

SALE NO : 34

01ST/02ND SEPTEMBER 2025

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd	John Keells PLC	Bartleet Produce Marketing (Pvt) Ltd
Eastern Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
Ceylon Tea Brokers PLC	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	John Keells PLC
Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd
John Keells PLC	Asia Siyaka Commodities PLC	Ceylon Tea Brokers PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 10,619 LOTS TOTALLING 5,105,188 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	672	644,791
Main Sale - High & Medium	1,381	575,134
Low Grown - Leafy	1,947	744,017
Low Grown - Semi Leafy	1,410	585,645
Low Grown - Tippy	1,791	818,511
Premium Flowery	352	44,608
Off Grades	2,556	1,280,176
Dust	510	412,306
Total	10,619	5,105,188
Re - Prints	1,039	503,557

SETTLEMENT DATES

04/09/2025 08/09/2025 09/09/2025

10% Payment

Buyers Prompt

Sellers Prompt

Quality

Westerns were selectively brighter to last. Nuwara Eliyas/Uda Pussellawas were irregular. Uvas had no seasonal offerings, whilst the other non-seasonal types were fairly similar to last. Low Grown were lower to last.

COMMENTS

Auction offerings declined further and totalled 5.1 M/Kgs this week, of which approximately 0.5 M/Kgs comprised of re-prints. Once again, improved demand in the backdrop of limited availability.

Ex-Estate offerings too were lower to last and totalled 0.64 M/Kgs. Overall quality of teas from the Western slopes were marginally improved, whilst the Nuwara Eliyas'/Uda Pussellawas' were irregular. Uvas' were limited to non-seasonal teas this week.

From the Western slopes, Best available BOP/BOPF's were up by Rs. 50 per kg and Rs. 20-40 per kg respectively. In the Below Best category, BOP's gained by Rs. 20-40 per kg and more, whilst the corresponding BOPF's gained by Rs. 50 per kg and more for select invoices. At the lower end of the market, BOP/BOPF's gained by Rs. 50 per kg and more for the clean leaf types. Nuwara Eliyas' were perhaps the only disappointing feature where most BOP/BOPF's remained unsold. Uda Pussellawa BOP/BOPF's were often firm and Rs. 20-40 per kg dearer though still continued to sell at the lower end of the market. Uvas' had no seasonal teas on offer, whilst other non-seasonal BOP/BOPF's continued to sell around last week's levels.

High & Medium Grown CTC teas - BP1's had hardly any offerings. PF1's - Better sorts were generally firm subject to quality, whilst a greater majority of the poorer sorts at the lower end of the market remained unsold. Corresponding Low Grown types continued to sell well.

Less activity from shippers to the UK and the continent, whilst shippers to Japan, China, the CIS and the Middle East continued to operate fairly actively.

Low Grown totalled approximately 2.1 M/Kgs. All categories met with fair demand.

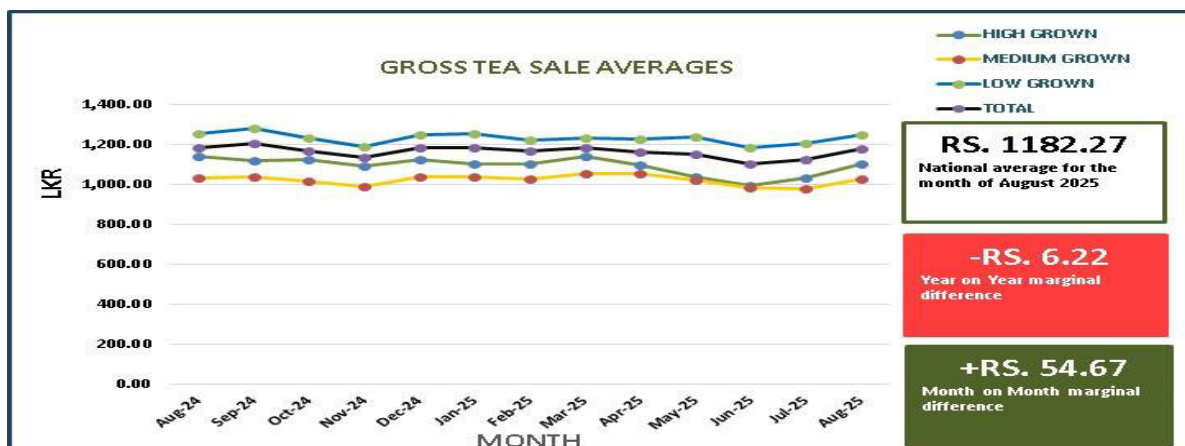
In the Leafy and Semi-Leafy catalogues, well-made BOP1's were firm, whilst the Below Best together with the bolder varieties appreciated. Teas at the bottom maintained. OP1's, in general, were firm to dearer. Well-made OP's were easier, whilst the balance appreciated. Select Best and Best OPA's were lower, whilst the balance were firm to dearer following quality. Select Best PEK/PEK1's were easier, whilst the Best varieties were firm to dearer. Mixed/open varieties eased, whilst teas at the bottom maintained. The smaller PEK1 varieties were declined.

In the Tippy catalogue, Select Best and Best FBOP's were lower, whilst the Below Best together with the teas at the bottom were firm on last. Select Best and Best FF1's were firm, whilst the Below Best together with teas at the bottom were easier.

In the Premium catalogue, a few Very Tippy Teas sold around last levels, whilst the balance in general eased.

NATIONAL TEA SALES AVERAGES

(AUGUST 2025)



Key Highlights:

- Overall average in August increased by Rs. 54.67 in comparison to the previous month
- All elevations recorded positive variances in LKR and USD terms on month over month basis, whilst all elevations recorded negative variances vis-a-vis August 2024
- Cumulative variance recorded a negative Rs. 93.62 and USD 0.22 against January-August 2024

In Sri Lankan Rupees								
	25-Aug	25-Jul	MOM Variance	24-Aug	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,106.20	1,035.37	70.83	1,142.30	-36.10	1,074.61	1,152.04	-77.43
Medium Grown	1,029.10	981.90	47.20	1,032.38	-3.28	1,022.06	1,085.59	-63.53
Low Grown	1,251.09	1,207.08	44.01	1,256.62	-5.53	1,228.04	1,337.77	-109.73
Total	1,182.27	1,127.60	54.67	1,188.49	-6.22	1,156.37	1,249.99	-93.62
In U.S. Dollars								
	25-Aug	25-Jul	MOM Variance	24-Aug	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.67	3.44	0.23	3.80	(0.13)	3.60	3.77	-0.17
Medium Grown	3.41	3.26	0.15	3.43	(0.02)	3.42	3.55	-0.13
Low Grown	4.15	4.01	0.14	4.18	(0.03)	4.11	4.37	-0.26
Total	3.92	3.74	0.18	3.95	(0.03)	3.87	4.09	-0.22

Source - Sri Lanka Tea Board (For statistical purposes only)

* National Tea Sale average for the month of August 2025 recorded Rs. 1,182.27 (USD 3.92), recording an increase of Rs. 54.67 and USD 0.18 in comparison with the July 2025 average of Rs. 1,127.60 (USD 3.74).

* In comparison to the August 2024 average of Rs. 1,188.49 (USD 3.95), shows a marginal decline of Rs. 6.22 and USD 0.03 YOY.

* Total National Sale Average for the year 2025 (to-date) was recorded at Rs. 1,156.37 (USD 3.87), a decline of Rs. 93.62 (USD 0.22) against the corresponding year's average of Rs. 1,249.99 (USD 4.09).

Elevation-Wise Analysis - August 2025:

* High Grown average for the month recorded an increase of Rs. 70.83 and USD 0.23 month on month, whilst a decline of Rs. 36.10 and USD 0.13 was witnessed against the corresponding month in 2024.

* Medium Grown average for the month recorded a positive variance of Rs. 47.20 and USD 0.15 month on month. In comparison to the corresponding monthly average last year, shows a decrease of Rs. 3.28 and USD 0.02.

* Low Grown average for the month recorded an increase of Rs. 44.01 and USD 0.14 month on month, whilst against the corresponding average of August 2024 shows a decrease of Rs. 5.53 and USD 0.03.

* All regions recorded negative variances during the period January-August 2025 in comparison to the corresponding period of 2024 both in LKR and USD terms.

(Refer statistical details on Page No. 15)



CEYLON SPECIALTY ESTATE TEA OF THE YEAR COMPETITION 2025

The above competition was organized by the Sri Lanka Tea Board in collaboration with the Colombo Tea Traders' Association, and the list of winners are given below.

We wish to acknowledge the estates that participated at this competition and take this opportunity to congratulate the winners.

OVERALL WINNERS

Region	Grade	Garden Marks	Broker
Uva	OP1	Telbedde	F&W
Nuwara Eliya	FBOP	Lovers Leap	JK
Sabaragamuwa	FFExSp	New Vithanakande	AS

REGIONAL WINNERS

Region	Grade	Garden Marks	Brokers	Rank
Nuwara Eliya				
	FBOP	Lovers Leap	JK	Gold
	OP1	Inverness	AS	Silver
	PEK	Lovers Leap	JK	Bronze
Uda Pussellawa				
	FBOP	Delmar	LCBL	Gold
	PEK	Delmar	F&W	Silver
	OP1	Blairlomond	F&W	Bronze
Uva				
	OP1	Telbedde	F&W	Gold
	BOP	Dickwella	AS	Silver
	OP1	Dickwella	F&W	Bronze
Dimbula				
	BOP	Fetteresso	F&W	Gold
	FBOP	Queensberry	F&W	Silver
	OP1	Queensberry	F&W	Bronze

Kandy				
	OP1	Nayapane	JK	Gold
	OP1	Kenilworth	JK	Silver
	FBOP	Dartry Valley	F&W	Bronze
Ruhuna				
	FFExSp1	Kiruwanaganga	F&W	Gold
	OP1	Sunrise Estate	MPBL	Silver
	OP1	Lumbini	AS	Bronze
Sabaragamuwa				
	FFExSp	New Vithanakande	AS	Gold
	FBOP1	New Vithanakande	AS	Silver
	OP1	Peakview	JK	Bronze
CTC Tea				
	PF1	Kalubowitiyana	F&W	Gold
	PF1	Ceciliyan	F&W	Silver
	PF1	Hingalgoda	JK	Bronze
Green Tea				
	YH	Park Green Tea	F&W	Gold
	GPSP	Radella	F&W	Silver
	GP1	East Fassifern	LCBL	Bronze
Innovative				
	Dragon Balls	Great Western	F&W	Gold
	Zen	Bridwell	F&W	Silver
	Haze	Bridwell	F&W	Bronze

* **Note:** As per the decision of the Project Committee, the Green Tea winners will not be considered for the Charity Auction in Osaka, Japan.

World Tea News

Tea and EU's pesticide logistics

The European Union's increasingly strict pesticide regulations are reshaping the rules for imported tea. As more active substances are banned for agricultural use within the EU, maximum residue levels (MRLs) for those same substances in imported foods are being lowered – often to the limit of detection (LOD). This logic aims to ensure consumer protection but creates challenges for producers and traders outside the EU.

Tea production encompasses a wide range of traditional techniques, many of which involve high heat. Pan-fried green teas and smoked black teas, such as Lapsang Souchong, rely on thermal treatments essential to their sensory profile. However, these methods can also lead to the formation or accumulation of chemical residues that are not the result of pesticide use.

Two substances in particular – anthraquinone and polycyclic aromatic hydrocarbons (PAHs) – have become focal points in regulatory discussions. According to recent studies, anthraquinone can be introduced into tea through atmospheric deposition or combustion-related contamination during processing. Meanwhile, PAHs are formed during smoking or when organic material is exposed to incomplete combustion. Both should be considered process-related contaminants.

While the EU regulatory framework does distinguish between contaminants and pesticide residues, there are recurring cases where the classification of specific substances does not align with production realities. This disconnect can lead to disproportionate compliance burdens and unintended barriers to market access – particularly for traditionally processed teas.

The legal framework governing chemical residues in tea within the EU is split between two core regulatory paths. This distinction determines not only the applicable limits but also the flexibility of enforcement.

Anthraquinone, although its use as a pesticide was banned in the EU in 2008, and its MRLs were subsequently tightened, it continues to be regulated as a pesticide residue. This classification persists even when the compound is demonstrably not applied agriculturally. For tea producers and importers, this rigidity creates compliance hurdles.

By contrast, when process-related contaminants are misclassified as pesticide residues, the consequences can be severe. Even trace amounts may lead to non-compliance, and for traditionally produced teas, this can result in de facto import bans.

Source: STiR Coffee & Tea (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 27 August - 01 September 2025

Western/Nuwara Eliya Regions



Bright mornings and evening showers were reported in the Western and Nuwara Eliya regions throughout the week. According to the Department of Meteorology, sporadic showers are expected in both regions in the week ahead.

Uva/Udapussellawa Regions



The Uva and Uda Pussellawa regions reported sunny weather throughout the week. The Department of Meteorology expects showers in both regions in the week ahead.

Low Grown



Bright weather and occasional showers were reported in the Low Grown Region throughout the week. Rain is expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The Western and Nuwara Eliya regions maintained the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported an increase.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's - A few select invoices appreciated by up to Rs. 50 per kg and more following quality, whilst the others were irregular. Teas in the Below Best category appreciated by Rs. 20-40 per kg and more, whilst the Plainer sorts gained by up to Rs. 50 per kg and more for the clean leaf types. Nuwara Eliya's were mostly unsold. Uda Pussellawa's gained by Rs. 20-40 per kg and more for the clean leaf teas. Uva's - There were no seasonal teas on offer, whilst the other non-seasonal types continued to sell around last week's levels.

BOPF

Best Western's were firm and Rs. 20-40 per kg dearer following quality. Teas in the Below Best category appreciated by up to Rs. 50 per kg and more for select invoices, whilst the Plainer sorts gained by Rs. 50 per kg and more for the clean leaf teas. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were firm and Rs. 20-40 per kg dearer. Uva's - No seasonal teas on offer this week, whilst other non-seasonal types continued to sell around last week's levels.

OP/OPA

Well-made varieties were firm to dearer by Rs. 20 per kg, whilst the others and poorer sorts were firm on last levels.

PEKOE/PEKOE1

Flavoury PEK's were firm, whilst the Orthodox Leafy PEK's were firm to dearer by Rs. 20 per kg. Best PEK1's and teas at the lower end were firm to easier by Rs. 30-50 per kg and Rs. 20-40 per kg respectively. Best Rotovane PEK's gained by Rs. 20-40 per kg following special inquiry. Below Best sold at last levels, whilst the others and poorer sorts too followed a similar trend.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were firm to dearer by Rs. 20-40 per kg, whilst the poorer sorts were difficult of sale. Better Orthodox FBOP/FBOPF1's were firm to easier by Rs. 20-40 per kg, whilst the others and teas at the lower end were firm to dearer by Rs. 20 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep
Best Westerns	1260-1380	1300 - 1440	1320-1550	1360 - 1550	1240-1600	1320 - 1950	1060-1140	1080 - 1140
Below Best Westerns	1140-1220	1200 - 1280	1200-1300	1240 - 1340	1080-1200	1140 - 1300	1000-1040	1020 - 1040
Plainer Westerns	1000-1120	1000 - 1180	1040-1180	1100 - 1220	920-1060	840 - 1100	920	940 -
Nuwara Eliyas	N/A	N/A	1180	N/A	890-1550	940 - 1320	850-1000	1000 -
Brighter Udupussellawas	1000-1020	1060 - 1120	1140-1180	1120 - 1220	1280-1420	1340 - 1420	1020-1160	1080 - 1160
Other Udupussellawas	900 - 960	940 - 1040	920-1120	980 - 1080	850-1200	850 - 1220	1000	860 - 1060
Best Uvas	2500-2950	1280 - 1340	1800-1900	1240 - 1300	1400-1850	1420 - 1850	1100-1240	1160 - 1280
Other Uvas	1160-1260	1200 - 1220	1200-1300	1200 - 1220	880-1380	820 - 1400	800-1080	810 - 1100

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Large Leaf teas were mostly firm, whilst the others gained by Rs. 20-40 per kg.
BOPF	Better sorts were Rs. 20-40 per kg dearer. Others were irregular with many withdrawals.
OP/OPA	Well-made teas were firm, whilst the others and poorer sorts appreciated by Rs. 20 per kg.
PEKOE/PEKOE1	Best PEK's were firm to easier by Rs. 20 per kg. PEK1's eased by Rs. 30-50 per kg, whilst the Below Best and others were firm to easier by Rs. 20-30 per kg.
FBOP/FBOPF1	A few Select Best FBOP/FBOPF1's were firm, whilst the others were irregularly easier by Rs. 20-40 per kg. Teas at the lower end were firm to dearer by Rs. 20-30 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep
Good Mediums	1550-1850	1440 - 1900	1180-1200	1180 - 1260	1440-2200	1460 - 2100	1160-1320	1160 - 1300
Other Mediums	820-1080	800 - 1120	850-1040	900 - 1080	880-1420	870 - 1440	730-1140	700 - 1140

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s -Hardly any offerings. PF1s - Mostly firm.
MEDIUM GROWN	BP1s - Irregular. PF1s - Irregular with a fair weight of the poorer sorts remaining unsold.
LOW GROWN	BP1s - Best available sold well, whilst the others were irregular. PF1s - Generally firm.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep
High Grown	N/A	N/A	1100-1180	1000 - 1180
Medium Grown	940-1080	N/A	960-1200	980 - 1180
Low Grown	1200-1420	1380 - 1420	1240-1480	1220 - 1460

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Teas in the Best category appreciated by Rs. 40 per kg following quality, whilst the Below Best varieties were dearer by Rs. 40-60 per kg and more as the sale progressed. Teas at the lower end of the market were selectively dearer. Low Grown - Clean leaf varieties were firm on last, whilst the teas at the bottom end of the market declined sharply and were mostly unsold. CTC - In general were lower.

BROKENS

Reducer varieties in the Best category were irregularly lower. Below Best sorts in general maintained, whilst select invoices were easier by Rs. 20 per kg and more. Poorer sorts were firm.

BOP1A

Main Grade reducer varieties in the Best category were firm, whilst select invoices declined by Rs. 50 per kg. Below Best varieties, in general, maintained, whilst the poorer sorts were firm to dearer by Rs. 20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep
Better Fannings (Orthodox)	780-1280	800 - 1280	780-940	790 - 1060	780-920	780 -- 1000
Better Fannings (CTC)	920	900 -	770-780	N/A	750-1140	730 - 1240
Other Fannings (Orthodox)	600-770	600 - 790	550-770	560 - 780	550-770	520 -- 770
Other Fannings (CTC)	N/A	N/A	600-710	580 - 690	540-730	540 -- 690
Good Brokens	770-1040	770 - 1000	780-1280	770 - 1260	790-1340	790 -- 1300
Other Brokens	600-760	580 - 760	600-770	600 - 760	550-780	550 -- 780
Better BOP1As	790-1000	780 - 920	790-1000	780 - 1080	800-1650	780 - 1550
Other BOP1As	690-770	730 - 760	640-770	740 - 760	620-780	620 -- 770

DUSTS

DUST1

Select Best Dust1's were dearer by Rs. 50 per kg, whilst the Best varieties appreciated by Rs. 40 per kg. The Below Best and poorer sorts were dearer by Rs. 40-60 per kg, and Rs. 20-40 per kg respectively. Low Grown Best varieties were irregularly easier by Rs. 20 per kg, whilst the Below Best varieties together with the poorer sorts remained firm. High and Medium Grown CTC's together with the Low Grown varieties were firm to dearer by Rs. 20 per kg.

DUST

Clean leaf secondaries were firm to dearer by Rs. 20 per kg, whilst the poorer sorts appreciated by Rs. 20-40 per kg. The Low Grown Best varieties and poorer sorts remained firm.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep
Better Primary Dust (Orthodox)	1220-1700	1220 - 1800	1060-1260	1080 - 1280	1080-1420	1050 - 1300
Better Primary Dust (CTC) P. Dust	1080-1260	1060 - 1200	1100-1200	1100 - 1200	1120-1440	1120 - 1480
Below Best Primary Dust (Orthodox)	960-1200	1000 - 1200	850-1040	860 - 1060	810-1060	810 - 1040
Other Primary Dust (CTC) P. Dust	830-1060	890 - 1040	940-1080	960 - 1080	820-1100	800 - 1100
Other Primary Dust (Orthodox)	630-950	700 - 980	570-840	540 - 850	570-800	520 - 800
Better Secondary Dust	980-1180	980 - 1180	800-830	N/A	690-1060	950 - 1060
Other Secondary Dust	600-960	600 - 960	620-780	600 - 780	570-950	560 - 940

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Select Best and Best FBOP's were easier, whilst the Below Best together with the teas at the bottom were firm on last. FBOP1's, in general, were firm to easier.
BOP	In general, were firm to easier.
BOP1	Well-made BOP1's were firm, whilst the Below Best together with the bolder varieties appreciated. Teas at the bottom maintained.
OP1	OP1's, in general, were firm to dearer.
OP	Well-made OP's were easier, whilst the balance appreciated.
OPA	Select Best and Best OPA's were easier, whilst the balance were firm to dearer following quality.
PEKOE	Select Best PEK/PEK1's, were easier, whilst the Best varieties were firm to dearer. Mixed/open varieties eased, whilst teas at the bottom maintained. The smaller PEK1 varieties were easier.
BOPF	BOPF's were firm on last.
FBOPF/FBOPF1	A few Very Tippy Teas sold around last levels, whilst the balance in general eased. Select Best and Best FF1's were firm, whilst the Below Best together with teas at the bottom were easier.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep	26/27 Aug	01/02 Sep
FBOP 1	1800-1900	1800 - 1900	1400-1450	1400 - 1450	1250-1300	1200 - 1300	1000-1100	950 - 1000
FBOP	1900-2400	1800 - 2400	1500-1600	1500 - 1550	1250-1300	1250 - 1300	950-1000	900 - 950
BOP 1	2400-2900	2400 - 2950	1850-2350	1850 - 2350	1100-1400	1200 - 1400	850-1080	850 - 1180
BOP	2000-2300	1900 - 2300	1450-1500	1450 - 1500	1200-1300	1200 - 1300	900-1000	900 - 1000
BOPF	1400-1600	1400 - 1600	950-1050	950 - 1050	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4350-5500	4300 - 5500	3600-4000	3600 - 4000	2500-3000	2400 - 2800	1000	1000 -
FBOPF 1	1650-1750	1600 - 1750	1450-1500	1400 - 1500	1280-1300	1280 - 1300	900-950	900 - 950
FBOPF	1700-1850	1700 - 1800	1450-1550	1450 - 1550	1150-1250	1150 - 1200	900-950	900 - 950
OP 1	2400-3150	2450 - 3100	2100-2350	2200 - 2400	1360-2050	1400 - 2150	880-1340	900 - 1380
OP	1460-1550	1440 - 1550	1380-1440	1380 - 1420	1200-1360	1240 - 1360	880-1180	880 - 1220
OPA	1440-2000	1420 - 2000	1260-1420	1280 - 1400	1180-1240	1200 - 1260	880-1160	880 - 1180
PEKOE	1600-3000	1600 - 2500	1480-1550	1480 - 1550	1300-1460	1280 - 1460	900-1280	900 - 1260
PEK 1	1800-2950	1800 - 2850	1650-1750	1650 - 1750	1400-1600	1400 - 1600	1000-1380	1000 - 1380

TOP PRICE

WESTERN MEDIUM			
Harangalla	BOP	@	1900
Ancoombra	BOPSp		1460
Vellai Oya	BOPF/BOPFSp	@	1260
Harangalla	BOP1	@	1950
Dartry Valley	BOP1	@	1850
New Rothschild	BOP1		1850
Orange Field	BOP1		1850
Dartry Valley	FBOP/FBOP1	@	2100
Dartry Valley	FBOPF/FBOPF1	@	1600
Craighead	FBOPF/FBOPF1	@	1550
Doombagastalawa	FBOPF/FBOPF1	@	1550
Harangalla	FBOPF/FBOPF1	@	1550
Dartry Valley	OP/OPA	@	1300
New Rothschild	OP/OPA		1300
Craighead	OP1	@	2000
Meezan	PEK/PEK1		1950
Harangalla	PEK/PEK1		1950
Ingurugala	PEK/PEK1		1950
Uplands	PEK/PEK1		1950
Craighead	PEK/PEK1	@	1900
Dartry Valley	PEK/PEK1	@	1900
Midfield	PEK/PEK1		1900
Kenilworth	PEK/PEK1		1900
Elkaduwa	PEK/PEK1		1900
New Rothschild	PEK/PEK1		1900
Doombagastalawa	PEK/PEK1	@	1850
Cooroondoowatte	PEK/PEK1	@	1850
Hatale	PEK/PEK1		1850
Kurugama	PEK/PEK1		1850
Orange Field	PEK/PEK1		1850
Kings Valley	PEK/PEK1		1850
Greenwood	PEK/PEK1		1850
Inguruwatte Super	PEK/PEK1		1850
WESTERN HIGH			
Norwood	BOP	@	1440
Mattakelle	BOPSp		1480
Wattegodde	BOPSp	@	1460
Dessford	BOPSp	@	1440
Alton	BOPF/BOPFSp	@	1550
Glenloch	BOP1	@	1500
Fairlawn	FBOP/FBOP1		1700
Kirkoswald	FBOP/FBOP1	@	1550
Inverness	FBOP/FBOP1		1550
Bogahawatte	FBOPF/FBOPF1		1500
Craig Hill	OP/OPA		1180
Torrington	OP/OPA	@	1140
Glenloch	OP/OPA	@	1140
Inverness	OP1		1400
Craig Hill	PEK/PEK1		1950
NUWARA ELIYAS			
Kenmare	BOP	@	840
Kenmare	FBOP/FBOP1		1320

NUWARA ELIYAS			
Court Lodge	FBOP/FBOP1	@	1260
Court Lodge	OP/OPA	@	1000
Kenmare	OP/OPA	@	1000
Court Lodge	PEK/PEK1	@	1320
Mahagastotte	PEK/PEK1	@	1320
UDAPUSSELLAWAS			
Maha Uva	BOP	@	1320
High Forest	BOP		1320
Mooloya	BOPSp		960
Luckyland	BOPF/BOPFSp		1220
Kirklees	BOPF/BOPFSp		1220
Gampaha	BOP1		1320
Delmar	FBOP/FBOP1	@	1340
Delmar	FBOPF/FBOPF1	@	1400
Gonapitiya	FBOPF/FBOPF1		1400
Gampaha	OP/OPA		1240
Maha Uva	OP/OPA	@	1220
Delmar	OP1	@	1380
Blairlomond	PEK/PEK1	@	1800
Maha Uva	PEK/PEK1	@	1750
LOW GROWNS			
New Rekadahena	BOP		2350
Mahaliyadda	BOP		2350
New Spring View	BOPSp		2150
Kamarangapitiya	BOPSp	@	1950
Andaradeniya Super	BOPSp		1950
Kings Bru	BOPF		1900
Uruwala	BOPF	@	1800
Ganganee	BOPFSp		1750
Sithaka	FBOP		2500
Kiruwana ganga	FBOP1		2350
Sithaka	FBOP1		1950
Gunawardana	FBOP1	@	1900
Ganganee	FBOP1		1900
Ganganee	FBOPF		2350
Woodland Grand	FBOPF1		2000
Lumbini	FBOPF1		1750
Pothotuwa	FBOPF1	@	1700
Gunawardana	FBOPF1	@	1700
Karagoda	FBOPF1		1700
New J.S.P	FBOPF1		1700
Hidellana	FBOPF1		1700
Pothotuwa	BOP1	@	2950
Mulatiyana Hills	OP1		3100
Susantha	OP1		2700
Gunawardana	OP1	@	2600
Rotumba	OP		1550
Miriswatta	OPA		2000
Lumbini	PEK		2500
Adams View	PEK	@	2350
Liyonta	PEK1		2850

UVA MEDIUM			
Demodera 'S'	BOP	@	1480
Halpewatta Uva	BOPSp		1600
Dickwella	BOPF/BOPFSp		1460
Dickwella	BOP1		1800
Shawlands	BOP1	@	1550
Aruna Passara	BOP1		1550
Halpewatta Uva	BOP1	@	1300
Pinnawela	BOP1		1300
Ury	FBOP/FBOP1		1800
Misty-Uva	FBOP/FBOP1	@	1700
Demodera 'S'	FBOP/FBOP1	@	1650
Roseland Uva	FBOP/FBOP1		1650
Aruna Passara	FBOP/FBOP1		1650
Cecilton	FBOPF/FBOPF1		1500
Haputale Super	OP/OPA	@	1260
Misty-Uva	OP/OPA	@	1260
Telbedde	OP/OPA	@	1260
Aruna Passara	OP/OPA		1260
High Spring	OP/OPA		1260
Halpewatta Uva	OP/OPA	@	1240
Aruna Keppetipola	OP/OPA		1240
Dickwella	OP1	@	1600
Demodera 'S'	OP1	@	1600
Uva Samovar	OP1	@	1420
Misty-Uva	OP1	@	1400
Hindagala	OP1		1400
Aruna Keppetipola	PEK/PEK1		1950
Aruna Passara	PEK/PEK1		1900
Dickwella	PEK/PEK1	@	1900
Misty-Uva	PEK/PEK1	@	1900
Telbedde	PEK/PEK1		1900
Ambrosia Uva	PEK/PEK1	@	1850
Uvatenne	PEK/PEK1		1850
UVA HIGH			
Nayabedde	BOP		1340
Ranaya	BOPSp		1440
Kelliebedde	BOPF/BOPFSp	@	1240
Pitaratmalie	BOPF/BOPFSp		1240
Mahadowa	BOP1		1850
Uva Highlands	FBOP/FBOP1	@	1850
Aislaby	FBOP/FBOP1	@	1750

UVA HIGH			
Gonamotawa	FBOP/FBOP1	@	1650
Ellathota Uva	FBOP/FBOP1	@	1650
Aislaby	FBOPF/FBOPF1		1500
Balagalaella	FBOPF/FBOPF1	@	1460
Ranaya	OP/OPA		1280
Uva Highlands	OP/OPA	@	1260
Ampittiakande	OP/OPA		1260
Ellathota Uva	OP/OPA	@	1240
Craig	OP/OPA		1240
Gonamotawa	OP1	@	1500
Aislaby	OP1		1500
Aislaby	PEK/PEK1	@	1850
Battawatte	PEK/PEK1		1850
Needwood Super	PEK/PEK1		1850
Ranaya	PEK/PEK1		1850
Craig	PEK/PEK1		1850
Ellathota Uva	PEK/PEK1	@	1800
Glenanore	PEK/PEK1	@	1750
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1180
UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1180
Delta CTC	BP1		920
Park Side CTC	BPS		550
UNORTHODOX LOW			
Kalubowitiyana CTC	PF1		1460
Hingalgoda CTC	PF1		1460
Cecilian CTC	BP1		1420
Ross Feld CTC	BPS		630
PREMIUM FLOWERY			
Greenwin Super	FBOPFSp		4800
Rasa	FBOPFSp		4700
Fortune	FBOPFSp	@	4550
New Batuwangala	FBOPFExSp		6000
New Vithanakande	FBOPFExSp1		5850
DUSTS			
Mattakelle	DUST1		1800
Cecilian CTC	PD		1480
OFF GRADES			
Wattegodde	FGS/FGS1		1280
Hingalgoda CTC	PF		1240
Uplands	BM		1260
Nandana	BP		1300
Aldora	BOP1A		1550

QUANTITY SOLD

DURING THE PERIOD 25TH-30TH AUGUST 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	165,981	82,693	7,111,185	4,186,795
PUBLIC AUCTION	4,541,661	5,030,855	166,249,998	158,312,296
FORWARD CONTRACTS	20,000	96,180	1,615,231	1,433,250
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	4,727,642	5,209,728	174,976,414	163,932,341
BMF EXCLUDED FROM PRIVATE SALE	11,200	57,000	1,263,511	1,459,494

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
20TH AUGUST 2025	4.76	4.98	5.20	1199.89	1204.35	1131.98	4.03	4.08	3.61
27TH AUGUST 2025	4.54	5.03	4.92	1221.77	1212.16	1178.62	4.09	4.11	3.75

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	298.30	296.36	317.96
STG.PD	402.18	389.53	399.24
EURO	347.91	329.29	341.98
YEN	2.02	2.03	2.16

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 33 26TH/27TH AUGUST 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1078.53	1155.32	956.53	1038.76	1114.09	991.11	3.61	3.92	3.05	3.50	3.66	3.02
Western High Grown	1159.31	1163.53	1036.31	1093.72	1192.96	1137.41	3.88	3.94	3.30	3.68	3.92	3.47
CTC High Grown	1101.42	1000.10	916.84	1071.21	1106.24	1022.13	3.69	3.39	2.92	3.61	3.64	3.12
High Grown (Summary)	1128.35	1160.69	1006.34	1075.71	1167.57	1090.73	3.78	3.93	3.21	3.62	3.84	3.33
Uva Medium Grown	1097.71	1095.60	1048.33	1068.68	1144.57	1029.88	3.68	3.71	3.34	3.60	3.77	3.14
Western Medium Grown	1015.67	1012.61	966.67	1004.38	1070.98	997.14	3.40	3.43	3.08	3.38	3.52	3.04
CTC Medium Grown	927.54	949.03	894.34	940.02	978.34	929.10	3.11	3.22	2.85	3.17	3.22	2.83
Medium Grown (Summary)	1039.68	1038.77	992.17	1025.62	1096.09	1007.66	3.48	3.52	3.16	3.46	3.61	3.07
Orthodox Low Grown	1314.25	1304.65	1298.08	1260.54	1380.88	1288.90	4.40	4.42	4.13	4.25	4.54	3.93
CTC Low Grown	976.92	948.61	1030.42	980.03	1002.99	960.93	3.27	3.21	3.28	3.30	3.30	2.93
Low Grown(Summary)	1289.61	1280.84	1280.59	1245.12	1356.55	1270.85	4.32	4.34	4.08	4.19	4.46	3.87
Total	1221.77	1212.16	1178.62	1172.55	1271.55	1187.94	4.09	4.11	3.75	3.95	4.18	3.62

Source: Oanda Exchange Rates

Source: MSL - Averages

NATIONAL TEA SALE AVERAGES MONTH OF AUGUST 2025

	MONTH(LKR)			TODATE (LKR)			MONTH(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1105.01	1139.75	921.92	1048.04	1118.05	1001.99	3.67	3.79	2.87	3.51	3.66	3.05
Western High Grown	1140.39	1167.84	971.67	1105.40	1197.49	1145.18	3.78	3.88	3.02	3.70	3.92	3.49
CTC High Grown	1077.03	1011.05	860.96	1072.73	1105.18	1020.63	3.57	3.36	2.68	3.59	3.61	3.11
High Grown (Summary)	1106.20	1142.30	944.14	1074.61	1152.04	1090.60	3.67	3.80	2.94	3.60	3.77	3.32
Uva Medium Grown	1077.02	1088.67	1002.42	1069.87	1137.72	1026.09	3.57	3.62	3.12	3.58	3.72	3.12
Western Medium Grown	1007.73	1014.28	919.63	1008.39	1071.04	996.31	3.34	3.37	2.86	3.38	3.50	3.03
CTC Medium Grown	933.78	949.26	806.82	937.85	972.85	923.03	3.10	3.16	2.51	3.14	3.18	2.81
Medium Grown (Summary)	1029.10	1032.38	953.99	1022.06	1085.59	1018.93	3.41	3.43	2.97	3.42	3.55	3.10
Orthodox Low Grown	1289.72	1300.01	1236.73	1263.45	1382.30	1291.90	4.28	4.32	3.85	4.23	4.52	3.93
CTC Low Grown	979.08	948.59	965.81	978.73	1001.63	961.46	3.25	3.16	3.00	3.28	3.28	2.93
Low Grown(Summary)	1251.09	1256.62	1211.46	1228.04	1337.77	1261.43	4.15	4.18	3.77	4.11	4.37	3.84
Total	1182.27	1188.49	1110.54	1156.37	1249.99	1182.03	3.92	3.95	3.45	3.87	4.09	3.60

Source: Oanda Exchange Rates

Source: SLTB

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
	Jul							
Sri Lanka	21.6	23.2	21.3	156.2	151.1	157.1	-5.1	6

				TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Jun								
Bangladesh	10.7	12.8	9.8	26.4	24.3	22.5	-2.1	-1.8
Kenya	48.1	46.2	42.4	273.6	323.3	283.2	49.7	-40.1
Malawi	1.6	2.2	2.1	30.5	33.4	31.5	2.9	-1.9
North India	116.8	121.5	112.5	353.8	313.7	352.8	-40.1	39.1
South India	28.4	25.2	20.9	113.4	100.4	116.9	-13	16.5

DETAILS OF AWAITING SALE

SALE NO : 35

Scheduled for 09TH/10TH SEPTEMBER 2025

	LOTS	QUANTITY
ExEstate	697	651,675
High & Medium	1,506	646,734
Leafy	1,981	744,364
Semi Leafy	1,544	642,756
Tippy	1,906	879,740
Premium Flowery	361	47,666
OffGrades	2,276	1,146,630
Dust	492	424,046
Total	10,763	5,183,611
RePrint	786	416,833

16/09/2025

Buyers Prompt

17/09/2025

Sellers Prompt

**This sale last year
Sale No. 35 | 03RD/04TH SEPTEMBER 2024**

**Lots :11,151
Re-print Lots :818
Quantity :5,496,178 kgs
Re-print Quantity :364,142 kgs**

LOW GROWN CATALOGUES

Violations Excluded

21/08/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

21/08/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

**NO .OF PKGS
140,372**

**CTC
10,410 Pkgs - 550,301 kgs**

ORDER OF SALE

Approx Selling time of
F&W Catalogues

09th

September 2025

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
MB	JK	BC
EB	BC	FW
CTB	CTB	MB
FW	FW	AS
BC	EB	JK
AS	MB	EB
JK	AS	CTB
LC	LC	LC

9.00am	Main Sale - High & Medium
11.30am	Semi - Leafy Teas
12.00pm	Low Grown - Leafy Teas
12.30pm	Low Grown - Tippy Teas
4.30pm	BOP1A
4.30pm	Off Grade

10th

September 2025

9.15am	Ex-Estate
9.30am	Premium Flowery
12.00pm	Dust

BC - Bartleet Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC
EB - Eastern Brokers Ltd	JK - John Keells PLC
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 36

Scheduled for 16TH/17TH SEPTEMBER 2025

	LOTS	QUANTITY
ExEstate	705	652,564
High & Medium	1,375	580,731
Leafy	1,877	700,732
Semi Leafy	1,473	609,841
Tippy	1,863	862,383
Premium Flowery	415	53,841
OffGrades	2,316	1,179,185
Dust	538	443,392
Total	10,562	5,082,669
RePrint	741	368,812

23/09/2025

Buyers Prompt

24/09/2025

Sellers Prompt

**This sale last year
Sale No. 36 | 09TH/10TH SEPTEMBER 2024**

Lots	:11,194
Re-print Lots	:917
Quantity	:5,491,766 kgs
Re-print Quantity	:419,291 kgs

LOW GROWN CATALOGUES

Violations Excluded

28/08/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

28/08/2025

**HIGH &
MEDIUM**
Closed

**PREMIUM
FLOWERY**
Closed

**OFF
GRADES**
Closed

NO .OF PKGS
136,285

CTC
9,687 Pkgs - 513,959 kgs

CATALOGUE CLOSURE DETAILS

16/17

SEPTEMBER 2025

Sale No. 36

The Ex-Estate catalogue closed on 28th August 2025, excluding violations. The Main Sale catalogues too closed on 28th August 2025, excluding violations.

23/24

SEPTEMBER 2025

Sale No. 37

The Ex-Estate and Main Sale catalogues are scheduled to close on 04th September 2025.

29/30

SEPTEMBER 2025

Sale No. 38

The Ex-Estate and Main Sale catalogues are scheduled to close on 11th September 2025.

TEA MARKETS AROUND THE WORLD

BANGLADESH AUCTION

01TH SEPTEMBER 2025 (SALE NO.17)

CTC LEAF: 53,109 packages of tea on offer met with a good demand.

BROKENs: Well made good liquoring Broken s met with a strong demand and were mostly slightly dearer following competition. Medium and Plain liquoring sorts met with quite a fair market and were about steady. However, there were more withdrawals in the Plain category. BLF teas were in good demand at around last levels.

FANNINGS: Good liquoring Fannings again met with a good demand and were firm to slightly dearer following competition. Medium varieties met with a fair demand at around last levels whilst Plain types witnessed a little less demand and with more withdrawals. BLF teas were in good demand at around last levels.

DUST: 13,303 packages of tea on offer met with a good demand. Good liquoring Dusts were in good demand and were generally slightly dearer. Their Mediums met with fair interest and sold at around last levels closely following quality but there were several withdrawals. Plain and BLF Dusts were in less demand and there were again more withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders were the mainstay of the market operating for all varieties of offerings whilst Loose tea buyers remained quite selective. Dusts were an easier market particularly the CDs.

Our Catalogue: (Sale 17) Avg : Tk 247.31, Sold 65.08% , (Sale 16) Avg : Tk 245.67, Sold 72.50%

QUOTATIONS	BROKENs	QUOTATIONS	FANNINGS
<i>Best</i>	2.10-2.19	<i>Best</i>	2.10-2.15
<i>Good</i>	2.06-2.10	<i>Good</i>	2.06-2.10
<i>Medium</i>	2.02-2.05	<i>Medium</i>	2.02-2.05
<i>Plain</i>	2.02-2.05	<i>Plain</i>	2.02-2.05
<i>BLF</i>	1.49-1.87	<i>BLF</i>	1.61-1.86

Courtesy - National Brokers Limited.

KOLKATA AUCTION

02ND AUGUST 2025 (SALE NO. 36)

	2025	2024	DIFFERENCE
<i>CTC</i>	1,12,910	70,416	42,494
<i>ORTHODOX</i>	81,026	49,450	31,576
<i>DUST</i>	61,683	40,103	21,580

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Assams maintaining quality selling readily at barely steady levels. Remainder irregularly easier. Dooars and cachar not seen yet.

BUYING PATTERN:

Western India: Supporting the better teas

HUL: Good support

Teloijan & TCPL: Operating

Exporters: Operating

Other local/internal: Fair support

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to good demand. Few tippy teas on offer sold readily. Well made Whole Leaf and Broken s tending irregularly lower. Remainder Whole Leaf and Broken s irregular around last. Cleaner Fannings and leafy Secondaries selling around last levels.

BUYING PATTERN:

Middle East : Active

CIS: Operating

HUL/TCPL: Selective

Courtesy -J Thomas & Company Private Limited

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

29TH AUGUST 2025 (SALE NO. 35)

DEMAND: - Fair general demand continue to prevail.

MARKET: - Best teas prices witnessed irregularly steady prices in line with quality. Fanning grade in this category fetched some gain following competition. Good teas once again sold selectively at steady prices with few lots witnessing withdrawals. Steady demand was maintained on the remainders with select few invoices in the better medium types fetching firm to dearer prices however, the others sold at irregularly steady levels as last.

BUYING PATTERN: - Major packers, exporters to Russia, Iraq, middle east and CIS continued to be active. Western India buyers were selective in line with quality. Regional & local buyers were selective as usual. Major blenders picked up 55.89% of the CTC Leaf sold.

ORTHODOX LEAF

Demand:- Fair Demand.

Market:- High grown whole leaf & broken types irregular. Fanning were irregular and easier. Others cleaner types tended dearer whilst remainders were at last levels and sometimes easier based on quality.

Buying Pattern:- CIS lent useful support on cleaner blacker varieties along with Internal buyers. Shippers to middle east operated on select whole leaf grades and broken. Internal continued to be choosy.

CTC DUST

DEMAND: - Good demand.

MARKET: - CTC dust offer this week was at 370332.64Kgs of which 320135.48kgs were sold (86.45%). Best & good category dust sold barely steady to easier. Remainders sold fully firm to dearer following quality.

BUYING PATTERN: - Regional and local packers were selective on the best & good teas. Middle east continued to be active on blacker sorts. Other up country buyers were continued to be selective.

ORTHODOX DUST

DEMAND: - Selective demand.

MARKET: - High grown primary dust sold steady. Clean, medium grown teas irregular. Secondaries were barely steady to easier.

BUYING PATTERN: -Regional & local packers were selective on primary dusts. Exporters were very choosy at steady to easier prices on the secondary dusts.

Courtesy - J Thomas & Company Private Limited

TEA MARKETS AROUND THE WORLD

GUWAHATI AUCTION 26TH AUGUST 2025 (SALE NO. 35)

Final Market Report

Market: CTC

There was fair demand at steady to easier rates commensurate with quality and with significant withdrawals.

Buying Pattern: CTC.

There was fair enquiry from HUL. TCPL, Western India, North India, other packeteers operated. Exporters were seen mostly on the larger broken.

Market: DUST

There was fair demand at steady to easier rates and with noticeable withdrawals.

Buying Pattern: DUST

HUL lent fair support. TCPL, Western India, other packeteers operated.

Courtesy - ASSOCIATED BROKERS PVT. LTD.

MOMBASA /MALAWI /COCHIN /SILIGURI AUCTION

The above market report details were not available at the time of printing this publication.